

ARISTOCRATIVE

GAMING MACHINES FROM IDEA TO PLAY

Claire Mileto – Director of Operations - Aristocrat

Class III Gaming

- No Skill
- Random Outcome
- Spinning Reel
- Games of Chance



What we don't do









The Balancing Act















Repeat Play

 We need to think about not just what might make a player what to play our machine over another, but also what makes them try that machine again, what made their experience enjoyable enough to have another go and thereby come back to your venue. This is why game selection at your venue can be so important



The Balancing Act



Target Segment









OR



Volatility



Feature





BALANCE

Jackpots





There is no "i" in Team





Development Breakdown







Software

Software Integrity Testing (S.I.T) & The Regulations





The Originating Idea

Strategy

- NSW Capped market 95,000 machines
- 1,500 2,000 Queen of the Nile in the field, with performance coming off
- Also 6,000 7,000 5 Dragons in the field, performing well but blocking sales
- A lot of these games in Mk5 or Mk6 boxes blocking sales of Viridian Widescreen
- How can we convince operators to buy our new Viridian Widescreen and that it will perform as well or better than the QON or 5D's they currently have

























Licenses

- Generally used in the Recurring Revenue space in USA
- Over 50% of Revenue derived from Recursion
- Generally Licenses are used in this space so the originating idea can be clear
- Or is it? Is it easy pickings?
- Have to consider business strategies
- There is the costs associated with the license
- Perhaps limited uses within the license





















Competitors













Iterative / Brand Extensions









Blue Sky

- Free Games
- Jackpots
- Pick and Match
- Ante Bets
- Choose your Volatility
- Hold and Spin





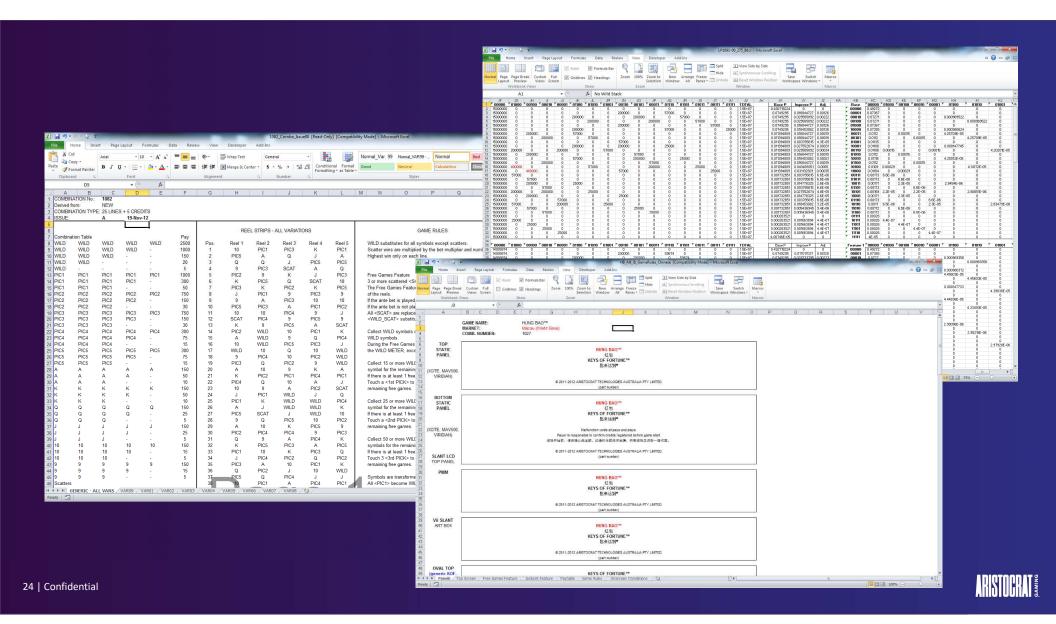


The Development Process

Game Design / Math







Game Design Responsibilities

Balance between the different features and components of the game

- Jackpots
- Reels / Pays
- Player Experience

Helpscreens and Instructional messages to the players

- How does the game work
- Legal contract between the player and the machine

Setting the must have requirements for the game

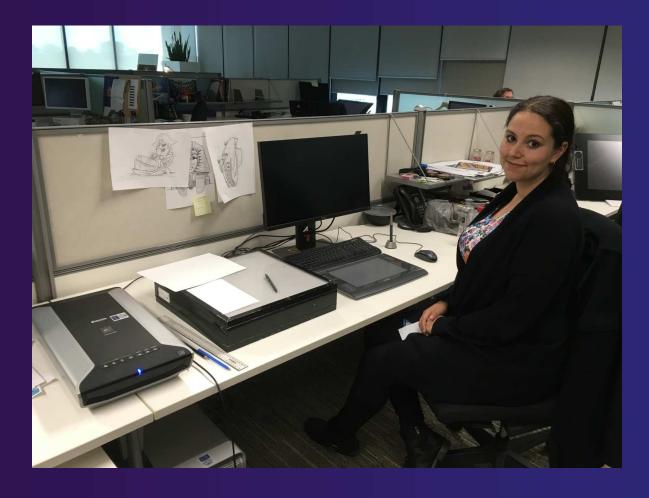
- Art / Animation / Sound
- Functionality and Flow

Compliance and Market Acceptance

- The game needs to meet all requirements from regulators
- Also needs to meet expectations of operators



Art & Animation









Initial Sketches

Prototype





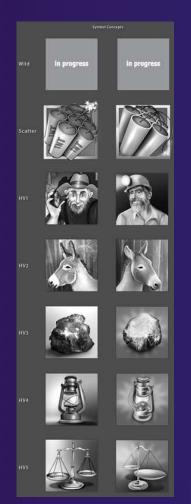












Developing













Sound



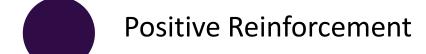


What is sound in a gaming machine?

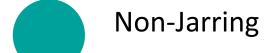
On a basic level, it is used to acknowledge wins and to entertain the player.



How Does it achieve this?









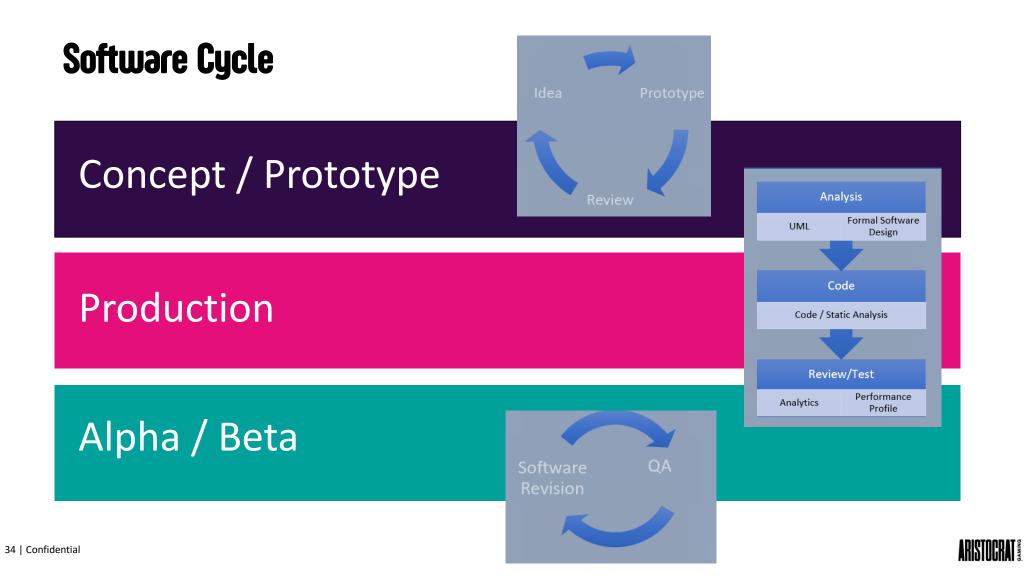




Software







S.I.T & The Regulations





Testing Components



Integrity Testing



Compatibility Testing



Compliance Testing



S.I.T. Lab





Secondary Market Development



NSW first market – Xbase



Ports



QLD - QCOM Base, maths change for jpots, new helpscreens, make sure there are versions applicable to VIC NET, SA CLUBS, TAS



CROWN - ASP Base, NSW maths with unique denoms, QLD helpscreens, make sure it has options for NZ CASINOS



NZ CLUBS - Spinning reels but new everything except art (symbols)



USA - World base, new maths, new helpscreens



MACAU / SINGAPORE CASINOS - World base, dual language, New maths, New helpscreens, PIDS



Ports



EUROPE - TA from US but also sometimes a new build due to name issues



LATIN AMERICA - TA from US but may need Spanish translations



WA - NO SPINNING REELS new everything except art (symbols)



DIGITAL - new maths, new software, art reformatting



RMG (Real Money Gaming) - new maths, new software, art reformatting





Questions