#### 1. Group Overview



4. Diversification Strategy



### BankstownSports



- ✓ Founded in 1958 Over 63 years strong
- ✓ 48 sporting clubs
- ✓ Over 120,000 members
- ✓ Employ 600+ staff
- ✓ 20+ experienced & professional management team
- Driven by purpose and vision for the community
- Contributes over \$2 million
  annually to the community

## Our Vennes



### **OUR VENUES**



#### **BankstownSportsBowls**









**BirrongSports** 





### **BANKSTOWN BOWLS**

- ✓ Down the road in Griffith Park
- ✓ Team of approx. 10
- ✓ Outsourced Kitchen: Grill

Central

✓ 30 EGMs





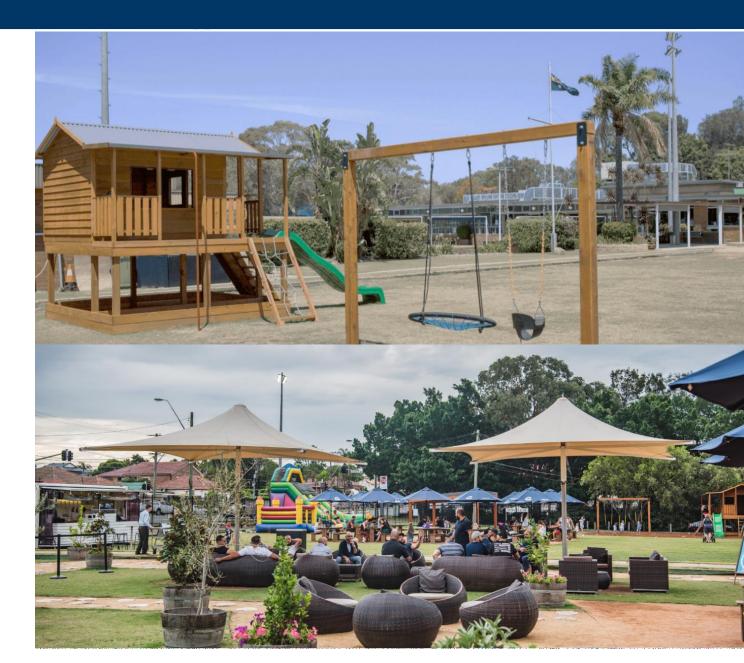


### THE ACRES CLUB

#### ✓ Team of approx. 20

- ✓ Recently renovated following amalgamation in 2016
- ✓ Family-friendly focus
- Repurposed bowling Greens:
  - ✓ Smoker & Pit Master
  - ✓ Pizza Container

✓ 66 EGMs









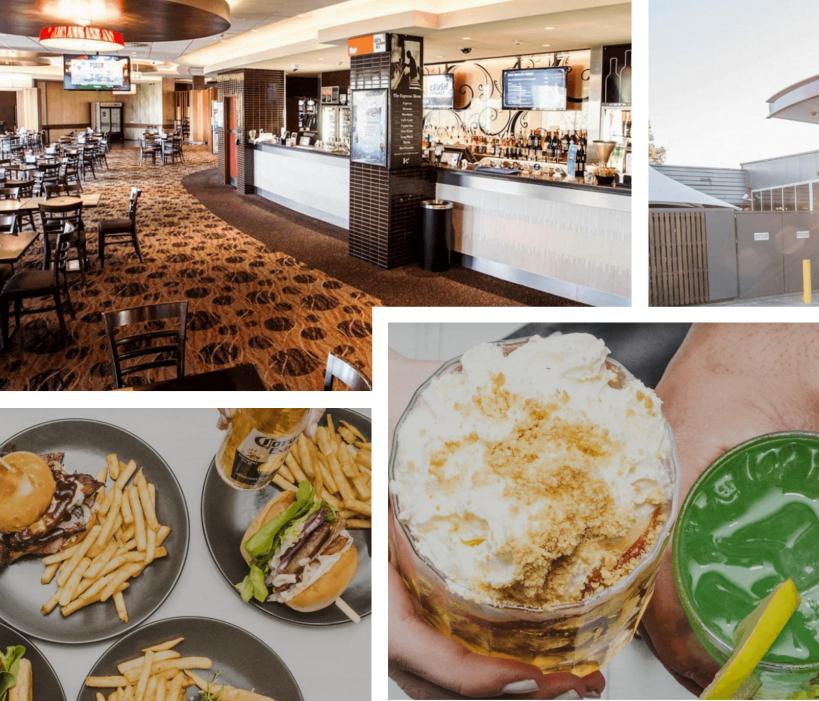




### **Baulkham Hills Sports Club**

- ✓ Team of approx. 40
- ✓ Amalgamated in 1998
- ✓ Renovated in 2008
- ✓ Synergy based on constitution & large sporting base
- ✓ Membership base of approx. 7000 locals
- ✓ Internally Operated Restaurant: The Gallery
- ✓ 3 Private Event Spaces
- ✓ 144 EGMs
- ✓ 6 Remaining Entitlements









### Auburn Tennis Club

- ✓ Team of approx. 15
- ✓ Renovated prior to amalgamation

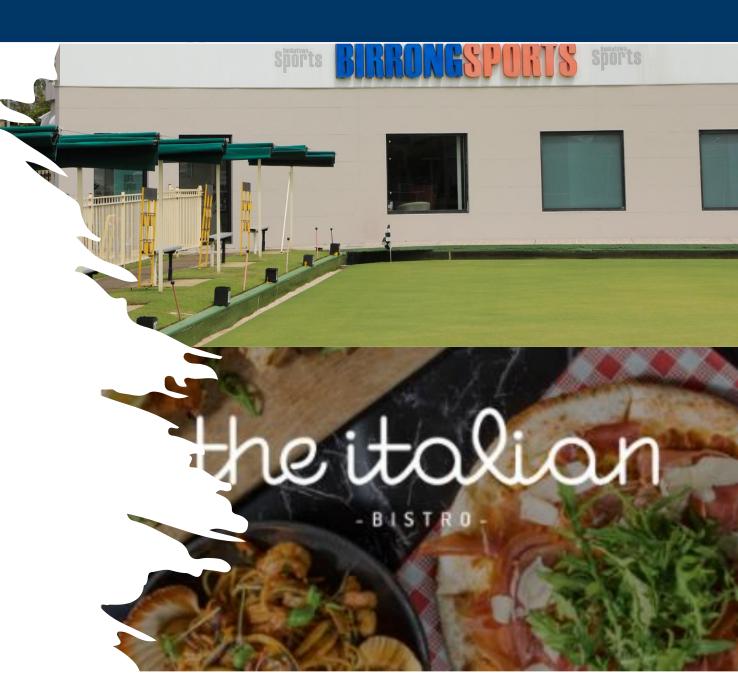
Auburn Jennís

- ✓ Amalgamated in 2017
- ✓ Strong gaming venue
- ✓ 53 EGMs



### **Birrong Sports Club**

- ✓ Team of approx. 20
- ✓ Barely renovated
- ✓ Best performing satellite venue
- ✓ Amalgamated in 2011
- ✓ Outsourced Italian Bistro
- $\checkmark$  No outdoor gaming
- ✓ 129 EGMs





## Group EGM Entitlements



Bankstown Sports	745
Birrong	133
Baulkham Hills	150
Bankstown Bowls	30
The Acres	66
Auburn	53
TOTAL	1177





### Product

- ✓ 745 EGMs across 2 levels
- ✓ 3 outdoor areas
- ✓ X Links
- ✓ Mix of manufactures
- ✓ Best performing machine
- ✓ Best performing link
- ✓ Dollar Storm outperforming the market at this site









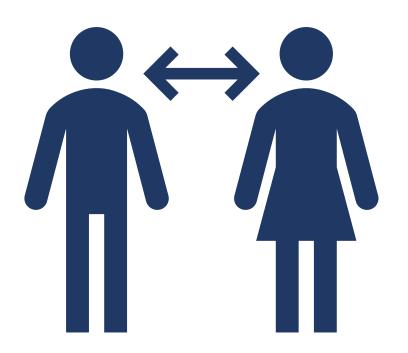


### Service

- ✓ Trade 21 hours per day
- Tiered benefits membership loyalty program
- ✓ VIP Service Strategy & Team
- ✓ Beverage On Demand
- ✓ Resident Technicians



# Learnings from COVID



The COVID shutdown of 2020 paved the way for many changes at Bankstown Sports. We took it as a positive opportunity to reassess the way we do things and optimize the way they should be done. It was a chance to pause, reflect, pivot and plan for the future.

- Effective Communication is crucial
- ✓ Staff Safety & Cleanliness is Key
- ✓ Machine spacing for player comfort
- ✓ Know Your Customer
- ✓ Diversification is necessary

## Responsible Gaming

Bankstown Sports takes the issue of responsible gaming very seriously and is continually looking for ways to ensure members and guests are safe, supported, and remain within their limits.



- ✓ Operate 2 Exclusion Schemes
- ✓ Facilitating Third Party Exclusion
- ✓ Facial Recognition Technology
- ✓ Strong Counselling focus
- Prompted welfare check processes
- ✓ In-house RG & Community Coordinator
- ✓ RG Committee
- Helped Fund University of Sydney Research Program into staff training for proactive assistance with problem gambling
- Working with Aristocrat to improve real-time reporting on suspicious transactions

# Digital Age





1. PREPARING FOR CASHLESS GAMING, NEAR FUTURE BUT MORE IMPORTANTLY, BEYOND. 2. INCENTIVIZING DIGITAL MEMBERSHIP & APP USAGE; STREAMLINING CLUB ENTRY AND PLAYER COMFORT 3. KNOW YOUR CUSTOMER – TAILOR TO THEIR NEEDS AND THEIR SAFETY LEVELS.

# Diversification



#### **1. Traditional Club Methods:**

- F&B Revenue
- Membership revenue & Club Promotions
- Functions
- Ticketed Shows Revenue
- TAB/Keno Commissions

2. Internal Outlets with Unique Offerings

- **3. Outsourced Outlets internally:** 
  - Rental Income
  - Sales Income (Beverage)
  - Diverse Demographics & new foot traffic

**4.** Alternative Products

**5. Alternative Businesses** 

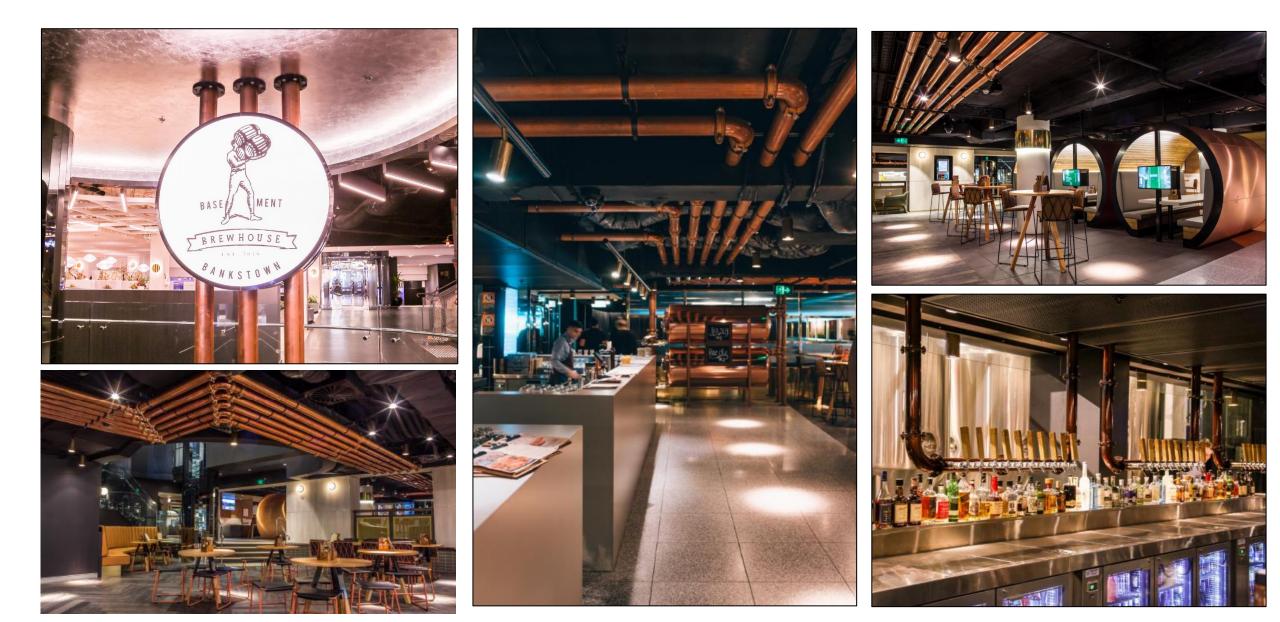
## Diversification

### **Internal Outlets with Unique Offerings**





### **Internal Outlets with Unique Offerings**





### **Outsourced Outlets**



### **Outsourced Outlets**



### **Alternative Products**



#### **Alternative Businesses**





- ✓ Investment properties and rental income
- ✓ Corporate partnerships
- ✓ Labour-for-hire solutions
- ✓ Independent living

## Thank You.

